

REQUEST FOR ASSISTANCE (RFA) FORM INTAKE INTERVIEW LOG

<u>Date</u> : 2/1	13/2018	Interview	er: Lafayette Baker / Mallory Sullivan	RFA #18 – 36	
Name of Per	son(s) Requ	esting As	ssistance: Sarah Neugebauer		
Contact Nun	nbers (telepl	none, e-m	nail, etc.): 3420		
Status of Pe	rson(s) Inter	viewed (t	itle, position, student status, etc.): Emp	ployee	
Requested A	Assistance P	ertaining	To (name, position, policy, project, etc.	.):	
o the best of yo	our knowledge	e, please f	fill out the following:		
terviewee Status: Male □ Female x Administrator □ Faculty □ Staff x Student □ concern Regarding: Male x Female □ Administrator □ Faculty □ Staff x Student □					
ategory: (Please check at least one) ☐ Age ☐ Color ☐ Creed ☐ Disability ☐ Veteran Status ☐ Marital Status ☐ National Origin					
			Time Line		
Date	Iten	n	Comme	ents	
2/13/2018	Sarah Neugebau MS	er calls	employees. A employee (supervisor) about issupervisor behavior from another particularly toward his supervisor Sarah explained that told you live," and which made her fee the are upset with	chalf of several confronted her sues involving concerning employee ("I know where in intimidated. Many people in works in the same says mean people things about	

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2/13/2018	MS emails Sarah	Apologies for not getting back to you. Please confirm the phone number provided is the best way to reach you, will call tomorrow.
2/14/2018	Sarah emails MS	Confirms phone number, provides availability.
2/14/2018	MS calls Sarah	Sarah confirms is okay with outreach from EOO about concerns. MS will send email with information for Sarah to respond to
2/14/2018	MS emails Sarah	
2/16/2018	MS calls	Provides details about work environment in the Mentions may be coming to EOO. sets an appointment for 2/21/2018.
2/21/2018	emails MS	Need to reschedule.
2/21/2018	MS email	Provides information of EOO to reschedule
3/8/2018	Sarah calls EOO	Sarah and would like to schedule an appointment with EOO
3/20/18	and Sarah Neugebauer met with LB and SGS	explained that she feels has created a hostile work environment for about 5 years. She witnessed an African American truck driver delivering who asked him for help, and refused to help him. They started arguing, and told the individual he was lazy. Subsequently, they almost got into a fight. said she called a good and came in and did nothing.
		She also heard being rude and hostile to his supervisor. He told the mark on her was a spider bite from the devil.
		witnessed use demeaning language toward an African American truck driver delivering who asked him for help and refused. said they started arguing, and told the individual he was lazy.
		also indicated that does not do his job. He just sits there. told her he needs to protect himself from older women.
3/22/18	with LB	LB explains the Discrimination Complaint Procedure, including differences between the informal and formal process. LB also discusses the Office's limits on confidentiality (including the Public Records Act) and the prohibition against retaliation, as well as resources and reporting options.

3/6/18		She explained that she is not comfortable talking to because his overall body language is dominating. She explained that when you walk into a room, he put his hands on his hips, stares at you, and he does not smile. He also does not like to be questioned. LB explains the Discrimination Complaint Procedure, including
	met with LB	differences between the informal and formal process. LB also discusses the Office's limits on confidentiality (including the Public Records Act) and the prohibition against retaliation, as well as resources and reporting options.
		explained that she supervises , and he has made it very difficult for her. He indicated to her that he does not like to be supervised. In addition, she was having a conversation with a student staff member and angrily came in and said he should be included in the conversation. However, the conversation was not about Also, she was attempting to create an opportunity for student staff member to get some different work experiences, and disagreed with her and said should not leave his area. Several staff members have told her that is impatient, angry, and intimidating. Overall she explained that is has been very difficult to work with
		talked about some of the situations that happened in the involving LB asked if she believed any of the situations she described about were based on a Legally Protected Characteristics. reviewed the list of Legally Protected Characteristics in EOO Policy 1600.02 and said she does not believe actions were based on a Legally Protected Characteristics. LB thanked for coming in and recommended talk to the Human Resources Office about thanked LB for listening and said she was unsure if EOO was right place for her concerns, but she was happy she came and talked to LB.
5/11/18	LB and SGS met with Lea Aune and	LB and SGS discuss the concerns described above.
5/11/18	LB called	LB explained to that LB and SGS met with Lea Aune and and HR is now taking over the case because most of the concerns raised are HR related. Lea Aune will be contacting said she was comfortable with that

		plan and that LB for his assistance.
5/11/18	LB called	Sarah told LB thank you for assisting her with situation. LB explained to that LB and SGS met with Lea Aune and and HR is now taking over the case because most of the concerns raised are HR related. Lea Aune will be contacting said she was comfortable with that plan and thank LB for EO's assistance.
5/11/18	LB called	LB explained to and HR is now taking over the case because most of the concerns raised are HR related. Lea Aune will be contacting said she was comfortable with that plan and thank LB for EO's assistance.
5/15/18	Sarah Neugebauer called LB	LB explained to Sarah that LB and SGS met with Lea Aune and and HR is now taking over the case because most of the concerns raised are HR related. Lea Aune will be contacting , and Sarah told LB thank you for assisting her with situation.